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Impacting lives through real estate investments

Investor Certification Form

Are you an “accredited investor”, as defined below? Yes _____. No _____. (If qualified as an “accredited investor”, please check applicable categories below.)

For Individuals (select either item (1) or (2)):

(1) ____ Any natural person whose individual net worth*, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000.

My approximate net worth is:

____ Between \$1,000,000 and \$1,500,000

____ Between \$1,500,000 and \$2,000,000

____ Between \$2,000,000 and \$5,000,000

____ Over \$5,000,000

or

(2) ____ Any natural person who had an income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 (both spouses should sign) in each of those years and has a reasonable expectation of reaching the same income level in the current year.

- When calculating net worth, the Subscriber should estimate the fair market value of his or her primary residence, and determine the amount of outstanding indebtedness secured by that residence, as of the proposed Subscription Date, and the Subscriber may not include in net worth any net equity in the primary residence (i.e., the amount by which the estimated fair market value of Subscriber's primary residence exceeds the outstanding balance of any indebtedness secured by that primary residence). Furthermore, the Subscriber must treat the amount of any such indebtedness in excess of the estimated fair market value of the primary residence as a liability that reduces net worth. In addition, if outstanding indebtedness secured by the Subscriber's primary residence has increased (other than as a result of the acquisition of such primary residence) in the 60-day period preceding the proposed Subscription Date (e.g., due to a home equity loan), the Subscriber must reduce his or her net worth by the amount of such increased indebtedness.

If you are an accredited investor, do you also meet the Portfolio Requirement of a “Qualified Eligible Person”, which means you meet one of the requirements shown below? Yes _____. No _____.

(If you qualify as an "accredited investor," please check the applicable categories below.)

1) own securities (including participations in the Fund or other Pools) of issuers not affiliated with the Subscriber and other investments (e.g., real estate held for investment purposes) with an aggregate market value of at least \$2,000,000; *or*

2) have on deposit with a futures commission merchant of at least \$200,000 in exchange-specified initial margin and option premium for commodity interest transactions; *or*

3) own a portfolio comprised of a proportionate combination of (1) and (2) (e.g., \$1,000,000 in securities and \$100,000 in margin and premium).

Do you also meet the requirements of a “ Qualified Purchaser” as defined in the attached profile? Yes _____. No _____.

Name (Please Print):

Name (Spouse)

Address:

Phone (Required):

Email:

I certify that I am an accredited investor, Qualified Eligible Person, and/ or a Qualified Purchaser as I have noted above and on the page before.

Signature

Date

Signature (Spouse)

Date